
RAFFLES MEDICAL GROUP LTD SCRIP DIVIDEND SCHEME

The Board of Directors of Raffles Medical Group Ltd (“the Company”) refers to the announcement on the results of the Extraordinary General Meeting dated 30 April 2010 wherein the Raffles Medical Group Ltd Scrip Dividend Scheme (“Scrip Dividend Scheme”) was adopted.

Pursuant to the recommendation of The Central Depository (Pte) Limited, minor amendments have been made to (i) the Scrip Dividend Scheme Statement containing the terms and conditions of the Scrip Dividend Scheme, and (ii) Paragraphs 3.3, 3.8 and 3.10 of the Letter to Shareholders in the Circular dated 8 April 2010. In accordance with the terms of the Scrip Dividend Scheme, the Company has sought and obtained the approval from the Securities Exchange Securities Trading Limited for the proposed amendments. Accordingly, the Board of Directors of the Company has approved the amendments to the Scrip Dividend Scheme.

Therefore, Shareholders should note that other than a permanent election, a Shareholder may elect to receive new Shares in respect of part or all of his entitlement to the Qualifying Dividend to which each Notice of Election relates.

A blacklined copy of the Scrip Dividend Scheme Statement and the amendments to Paragraphs 3.3, 3.8 and 3.10 of the Letter to the Shareholders are annexed to this announcement. Any enquiries regarding the Scrip Dividend Scheme should be directed to M&C Services Private Limited, 138 Robinson Road, #17-00 The Corporate Office, Singapore 068906 or Raffles Medical Group Ltd, 585 North Bridge Road Raffles Hospital #11-00, Singapore 188770.

By Order of the Board

Tay Kim Choon Kimmy
Sok Lee Chandran
Company Secretaries

26 April 2011