
RAFFLES MEDICAL GROUP LTD SCRIP DIVIDEND SCHEME – ALLOTMENT AND ISSUE OF NEW SHARES

The Board of Directors of Raffles Medical Group Ltd (the **Company**) is pleased to announce that 4,931,545 new ordinary shares in the capital of the Company (**New Shares**) have been allotted and issued to the eligible shareholders of the Company who have elected to participate (**Participating Shareholders**) in Scrip Dividend Scheme (the **Scheme**) in respect of the Final Dividend of 3.5 Singapore cent per ordinary share (**Share**) (one-tier tax exempt) for the financial year ended 31 December 2012 (the **FY2012 Dividend**).

The issue price of S\$3.01 for each New Share, based on a 10% discount to the arithmetic average of the daily volume weighted average price of a Share on the Singapore Exchange Securities Trading Limited (**SGX-ST**) for each of the Market Days from **6 May 2013 to 8 May 2013**, was determined in accordance with the Scheme.

The New Shares were allotted and issued on **27 June 2013** to The Central Depository (Pte) Limited (**CDP**) (for credit to the respective Securities Accounts of Participating Shareholders with CDP) and to Participating Shareholders who are registered in the Company's Register of Members.

The Company has applied to the Singapore Exchange Securities Trading Limited for the listing and quotation of the New Shares.

The New Shares will rank *pari passu* in all respects with the existing Shares (as defined in the Dividend Reinvestment Scheme) save for the participation in the FY2012 Dividend.

Following the allotment and issuance of the New Shares, the issued Shares of the Company will increase to 553,161,862 Shares (excluding Shares held in treasury).

Shareholders who did not participate in the Scheme were paid the FY2012 Dividend in cash on 27 June 2013.

By Order of the Board

Kimmy Goh
Company Secretary

27 June 2013